

Election form for exemption

Please **only** complete this form if:

you are not an EU resident (complete section 1 and option A)

or

you are exempt from the directive (complete section 1 and option B)

We recommend, if you are in any doubt about the EU Savings Tax Directive or its implications, you seek independent, professional advice before completing and returning this form.

Section 1

Name	<input type="text"/>	
Correspondence address line 1	<input type="text"/>	
Address line 2	<input type="text"/>	
Address line 3	<input type="text"/>	
Address line 4	<input type="text"/>	
Postcode	<input type="text"/>	<input type="text"/>
Account number	<input type="text"/>	Sort code <input type="text"/> (Please leave blank if your account has not yet been opened)

Option A

Please complete this section if you are not an EU Member State resident

I confirm my current residential address is:

Address line 1	<input type="text"/>	
Address line 2	<input type="text"/>	
Address line 3	<input type="text"/>	
Address line 4	<input type="text"/>	
Postcode	<input type="text"/>	<input type="text"/>

Please cross this box if you wish us to use the residential address above in future for mailing purposes

Please note - if you confirm that you are living outside the EU, we may subsequently be required to contact you to request additional documentation to verify your address.

Option B

Please cross the appropriate box below to confirm why you are exempt.

I am exempt from income tax in my EU country of residence

I am only taxed on interest earned in Jersey, Guernsey or Isle of Man if it is remitted (transferred) to my EU country of residence

Please note that Exempt is not available to customer accounts domiciled in the Isle of Man.

In order to update your EUSD status to Exempt this election form must be accompanied by an exemption certificate from your local tax authority. Please note, the certificate will be valid for 3 years. Please tick the box to confirm the certificate has been enclosed

I confirm, in signing this form, that I have read and understood the information provided in respect of the EU Savings Tax Directive. I also acknowledge the need to keep you informed of changes to my circumstances which will impact upon the way my accounts are dealt with in relation to the EU Savings Tax Directive.

Signed

Date



Helpful Banking