

Election form for exchange of information

I agree to exchange of information

Please **only** complete and return this form if you want to choose the **exchange of information** option instead of having **retention tax** deducted from your **savings income**. **We recommend, if you are in any doubt about the EU Savings Tax Directive or its implications, you seek independent, professional advice before completing and returning this form.**

Under this option, you will continue to receive interest without retention tax being deducted and we will pass certain information about you and your **savings income** to the tax authorities. They may subsequently compare this information with the figures included in your tax returns.

Name	<input type="text"/>	
Address line 1	<input type="text"/>	
Address line 2	<input type="text"/>	
Address line 3	<input type="text"/>	
Address line 4	<input type="text"/>	
Postcode	<input type="text"/>	<input type="text"/>
Account number	<input type="text"/>	Sort code <input type="text"/> (Please leave blank if your account has not yet been opened)
Date of birth	<input type="text"/>	
Country of birth	<input type="text"/>	
Town of birth	<input type="text"/>	
Please include your Tax Identification Number (TIN) if you have one		
TIN number	<input type="text"/>	
Country issuing TIN	<input type="text"/>	

I confirm, in signing this form, that I have read and understood the information provided in respect of the EU Savings Tax Directive.

Signed Date



Helpful Banking